

Simplified Communications Compliance for Teams, M365, and E5



The Challenge

With Microsoft Teams already widely used across industries like finance and healthcare, ensuring compliance with regulatory requirements is more important than ever. The platform's integration of voice, chat, video, and file-sharing creates new challenges for capturing and supervising communications. Compounding this, many Teams users also leverage the benefits of SharePoint, OneDrive, and Purview, all of which contribute to complex compliance needs.

The Solution

Theta Lake's easy to implement and tightly integrated AI-driven compliance solution seamlessly captures, archives, and detects risk across all communication types within Microsoft Teams—and the broader Microsoft ecosystem—helping organizations meet regulatory requirements while fully utilizing Microsoft capabilities. Here's how:

Automatic Capture and Archival

Capture all Microsoft communications—voice, video, and messaging—into a compliant archive, with support for existing storage solutions.

Comprehensive Search and Export

Simplify legal holds, audits, and data exports with advanced search tools and retention policies.

Flexible Archive Connector

Store communications data in third-party archives.

Seamless Integration

Fully integrates with the Microsoft Suite to enable compliance without impacting workflows or user experience.

AI-Powered Risk Detection

Identify risks like missing disclaimers, inappropriate language, and compliance violations.

Efficient Review and Remediation

Streamline reviews with AI-powered workflows, enabling compliance teams to prioritize risks effectively.

Why Theta Lake for Microsoft?

Certified Teams Recorder

Capture voice and video with Microsoft-certified dynamic scalability and redundancy.

Real-Time Policy Notification

Customize disclaimers for 1:1, group, and meeting chats to meet regulatory requirements.

Leverage Purview

End-to-end visibility for all records, even those in outside storage.

Audit-Ready Reconciliation & Reporting

Verify that all communications collected across platforms match what's archived.

Reduced Risk of Fines

Comprehensive and automated capture, archive and risk detection.

Compliance Productivity & Efficiency

Quickly review risks, legal holds & eDiscovery requests.

Selective Recording

Customize who and what is recorded according to needs.

Summarized Conversations

Streamline the review process with summaries and AI-generated image captions.

Follow the User

Capture user content whether they initiate the communication or not.

Conversation Replay

Review chronological conversations across multiple modalities.

Support for All Modalities

- Teams Calling
- Teams Voicemail
- Teams Meetings (video, screen share, and chat)
- Teams Chat (1:1, group, and channels) w/ reactions, shared media, edited & deleted content.
- Audio & SMS via Operator Connect
- 3rd-Party Integrated Apps (Slack, Miro, Asana)

